

Towering – Powering – Energising – Innovating

ANALYST & INVESTOR BRIEFING 1Q 2014 RESULTS

28 MAY 2014



EVERSEND

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AGENDA

Operational Highlights

Financial Highlights

Q & A

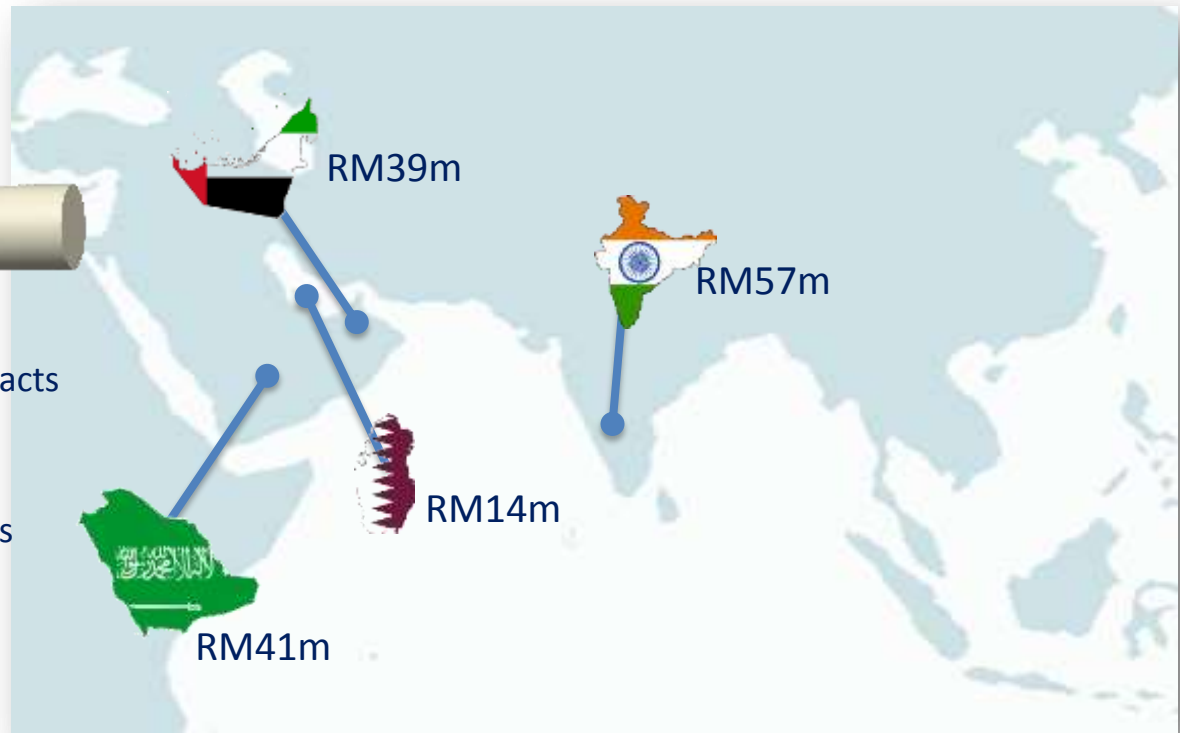


Project: Multipurpose Hall at Lusail Sports Club

Operational Highlights

NEW CONTRACTS SECURED

Total value of new contracts secured in 1Q2014 was RM151.2m



**Secured in 1Q2014
– By Countries**

**Value of New Contracts
Secured (in RM)**

KEY ON-GOING PROJECTS

20 key on-going projects across 7 countries



Kingdom of Saudi Arabia:



King Abdullah Petroleum
Studies & Research Centre
RM154m



New Jet Propulsion
RM41m



King Abdulaziz International
Airport Railway Station
RM157m



Capital Market
Authority Tower
RM226m



United Arab Emirates:



Abu Dhabi Int'l Airport –
Midfield Terminal Complex
RM325m



Hub Zero Family
Entertainment Centre, Dubai
RM17m



Dubai Frame
RM12m

KEY ON-GOING PROJECTS

20 key on-going projects across 7 countries



Qatar:



National Museum of Qatar, Packages 1 & 2
RM216m



T.J. Pearl Mansion
RM42m



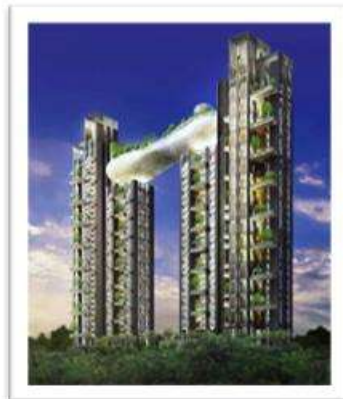
Lusail Expressway –
NCC Gateway Arch
RM14m



India:



Mumbai Int'l Airport
– Fixed Link Bridge
RM26m



Atmosphere
Sky Bridge
RM14m



Worli Mixed Use
Development
RM274m



Kshitij,
Paramanandwadi
RM57m

KEY ON-GOING PROJECTS

20 key on-going projects across 7 countries



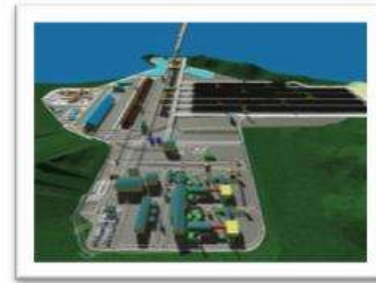
Malaysia:



1000MW Manjung
Coal-Fired Power Plant
RM140m



1000MW Tanjung Bin
Coal-Fired Power Plant
RM367m



Iron Ore Distribution
Centre, Pipe & Cable
Rack Structure
RM46m



LNG Train 9 Project,
Pipe Rack Structure
RM19m



Azerbaijan:



Crescent City
Project, Baku
RM87m



Iraq:

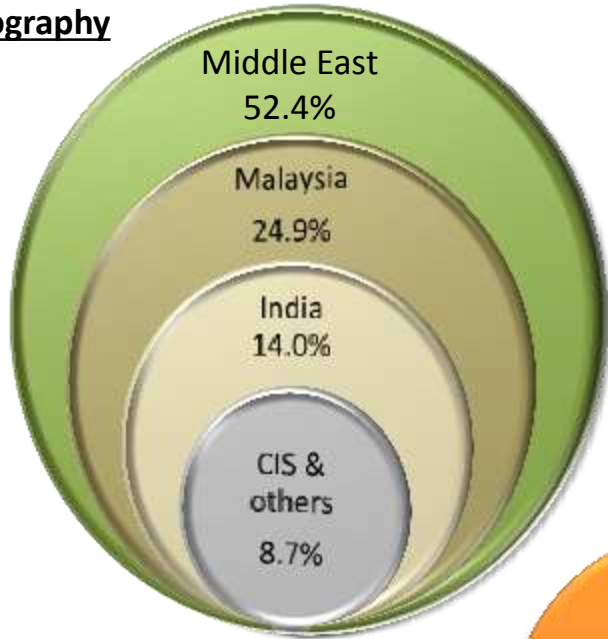


Fuel Gas Conditioning Unit
for 15MW Power Plant
RM24m

ORDER BOOK

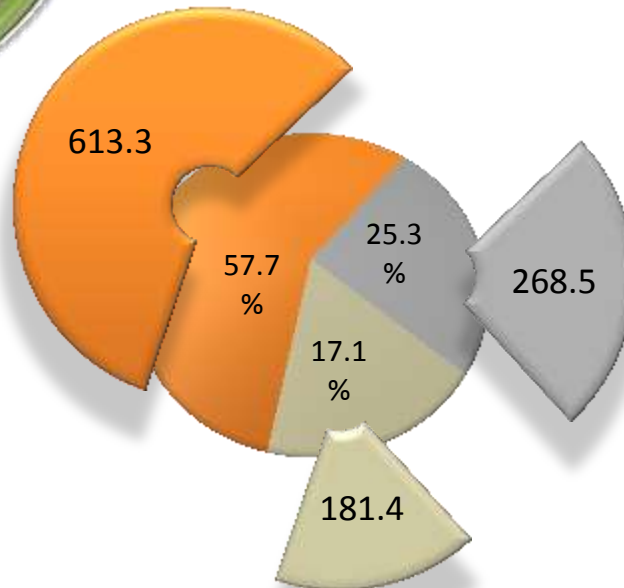
Our order book stands at RM1.06 billion

By Geography

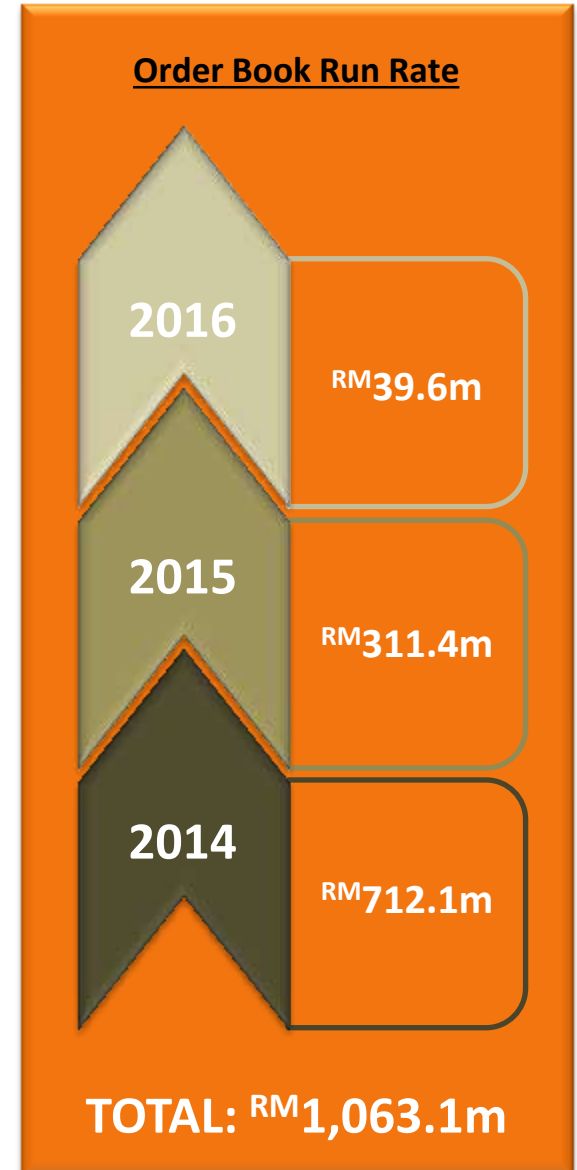


By Business Segment (In RM'million)

- Structural Steel
- Power Plant
- Construction



Order Book Run Rate



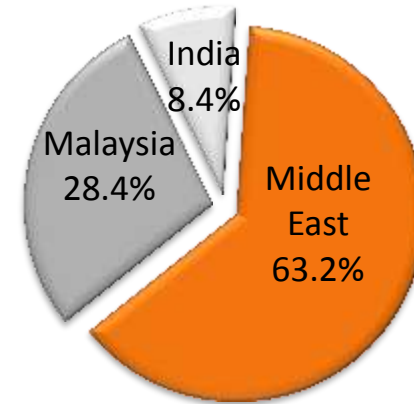
Financial Highlights

REVENUE

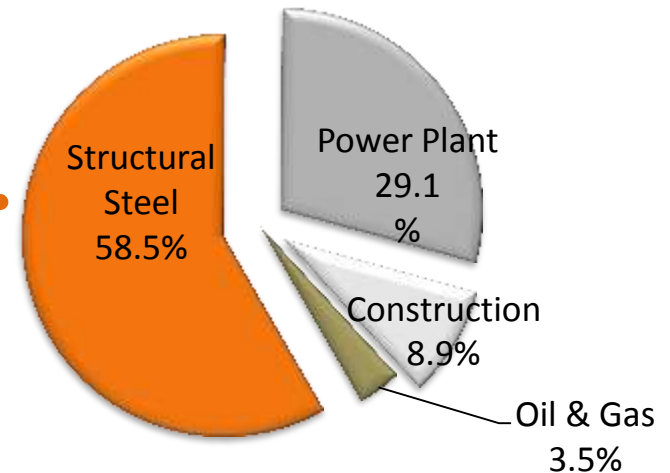
Revenue split by geographical markets and business segments

Financial year/ period	Revenue (RM'mil.)
2010	744.9
2011	1,033.7
2012	1,021.3
2013	965.1
1Q2014	230.7

By Geography



By Business Segment



EARNINGS

EBITDA and PATAMI margins analysis

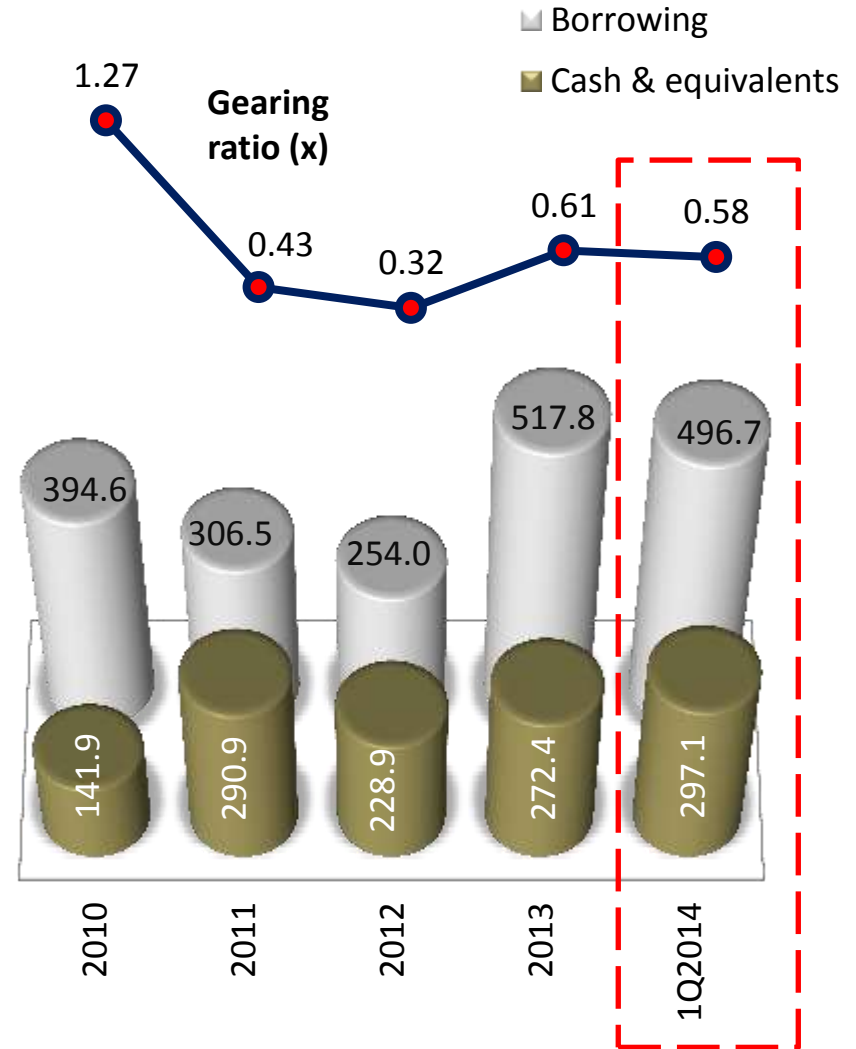
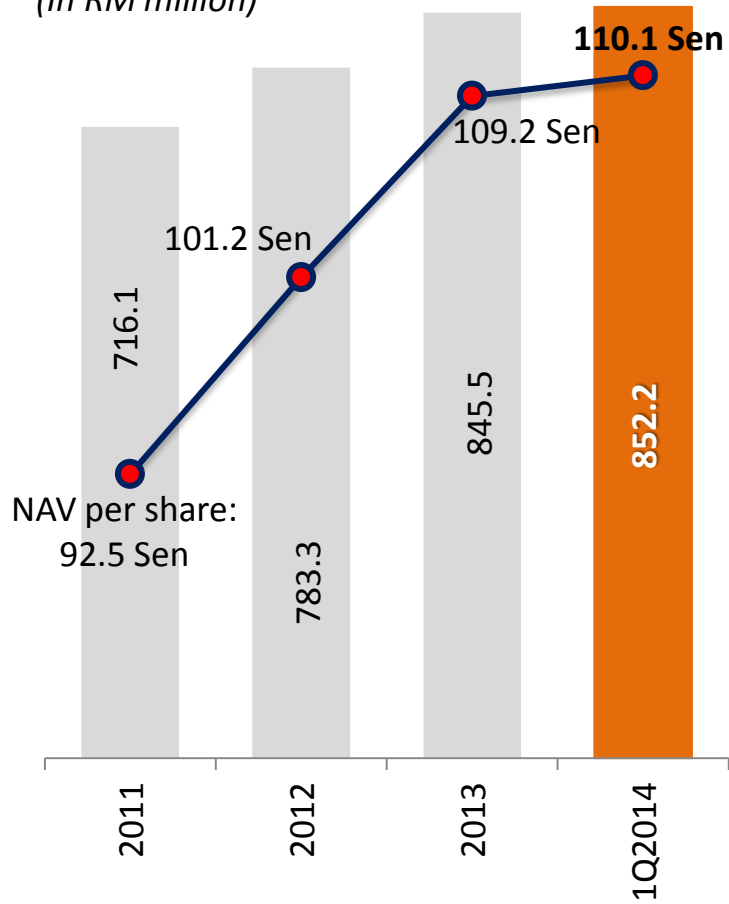
Financial year/ period	PATAMI (RM'mil.)	EBITDA margin	PATAMI margin
2010	116.7	21.9%	15.7%
2011	119.5	17.2%	11.6%
2012	115.4	17.8%	11.3%
2013	32.6	11.6%	3.4%
1Q2014	11.0	10.5%	4.8%

FINANCIAL POSITION

Shareholders' funds, NAV and gearing positions

Shareholders' Funds

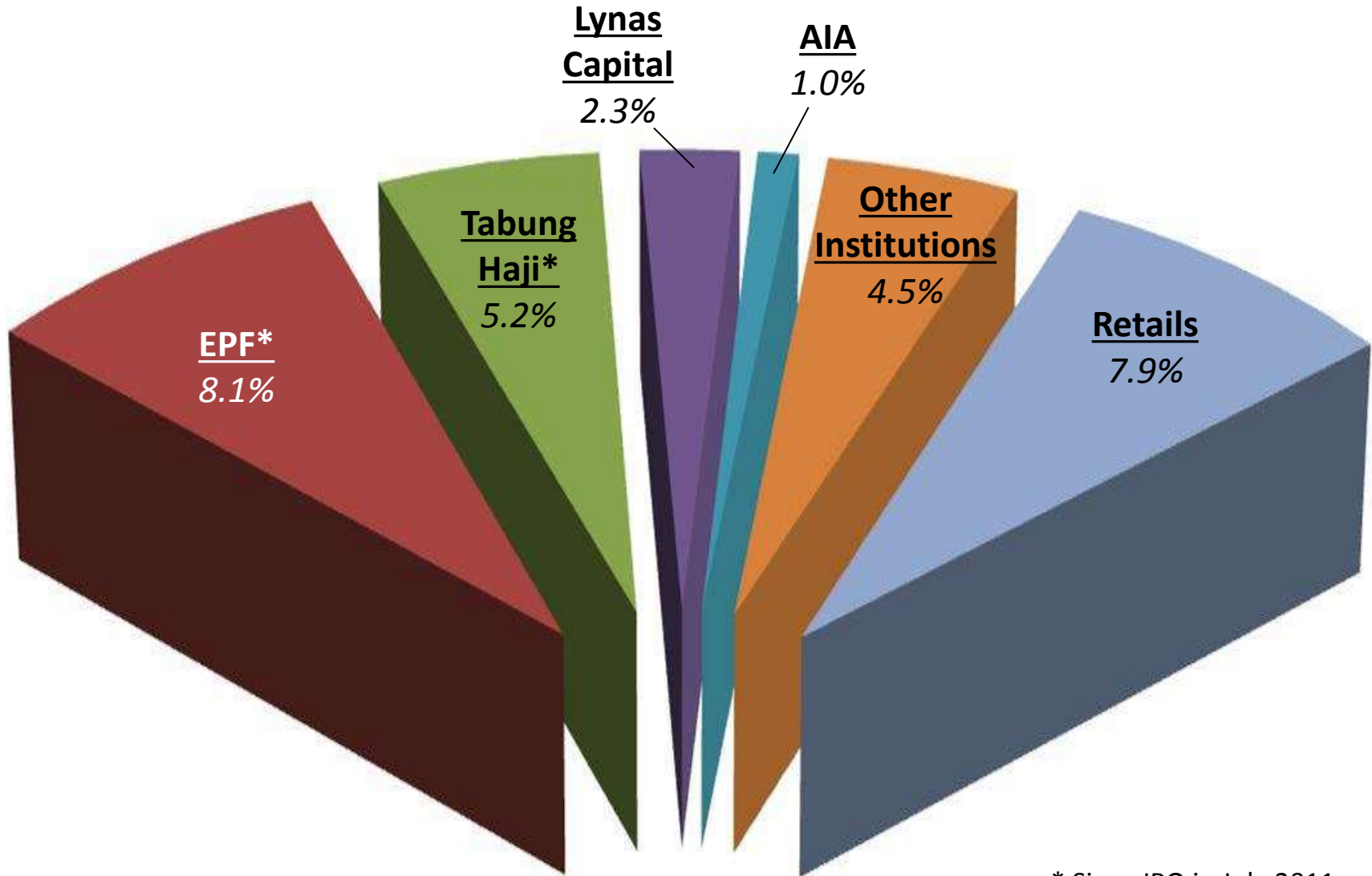
(In RM'million)



(In RM'million)

SHAREHOLDING STRUCTURE

As at 28 April 2014



* Since IPO in July 2011.

Thank You.

